



INDIANA UTILITY REGULATORY COMMISSION
302 W. WASHINGTON STREET, SUITE E-306
INDIANAPOLIS, INDIANA 46204-2764

<http://www.state.in.us/iurc/>
Office: (317) 232-2701
Facsimile: (317) 232-4758

FILED

JUN 16 2005

INDIANA UTILITY
REGULATORY COMMISSION

CAUSE NO. 42866

**PETITION OF ALLEGHENY ENERGY SUPPLY)
WHEATLAND GENERATING FACILITY, LLC)
FOR AUTHORITY TO SELL ITS GENERATING)
FACILITY ASSETS LOCATED IN KNOX)
COUNTY, INDIANA, PURSUANT TO AN ASSET)
PURCHASE AGREEMENT BETWEEN AND)
AMONG PETITIONER, PSI ENERGY, INC. AND)
THE CINCINNATI GAS & ELECTRIC COMPANY)**

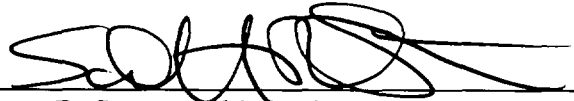
You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") has caused the following entry to be made:

On May 25, 2005, Petitioner, Allegheny Energy Supply Wheatland Generating Facility, LLC ("Wheatland") filed a *Motion to Consolidate Proceedings* ("Motion"). In its Motion, Wheatland requests that the Commission consolidate its Petition in this Cause with Cause No. 42469 for purposes of considering the sale of Wheatland's power plant in Knox County and certain other assets associated therewith to PSI Energy, Inc. ("PSI") and/or its affiliate, The Cincinnati Gas & Electric Company ("CG&E") (collectively, "Buyers"). In support of its Motion, Wheatland states:

- On May 24, 2005, PSI submitted in Cause No. 42469 a Settlement Agreement between PSI, the Indiana Office of Utility Consumer Counselor and the Commission's Testimonial Staff ("Settlement Agreement") that, among other things, provides for approval of the purchase of the Wheatland Facility by PSI, either by itself or with its affiliate CG&E.
- On May 25, 2005, Wheatland filed its Petition initiating this Cause and requesting Commission authorization to sell the Wheatland Facility to the Buyers pursuant to an Asset Purchase Agreement among such parties.
- The sale for which Wheatland seeks approval in this Cause is the same transaction described in the Settlement Agreement and for which PSI seeks approval in Cause No. 42469.

The Presiding Administrative Law Judge, having reviewed the Motion in this Cause and being duly advised in the premises, hereby GRANTS Petitioner's Motion and finds that this matter shall be consolidated with Cause No. 42469 for purposes of the Evidentiary Hearing (and the issuance of an Order by the Commission) regarding the proposed Settlement Agreement filed with the Commission on May 24, 2005.

IT IS SO ORDERED.



Scott R. Storms, Chief Administrative Law Judge

June 16, 2005

Date